

PROJECT RIO GRANDE

ERCOT STANDALONE BESS PORTFOLIO

Teaser December 2024



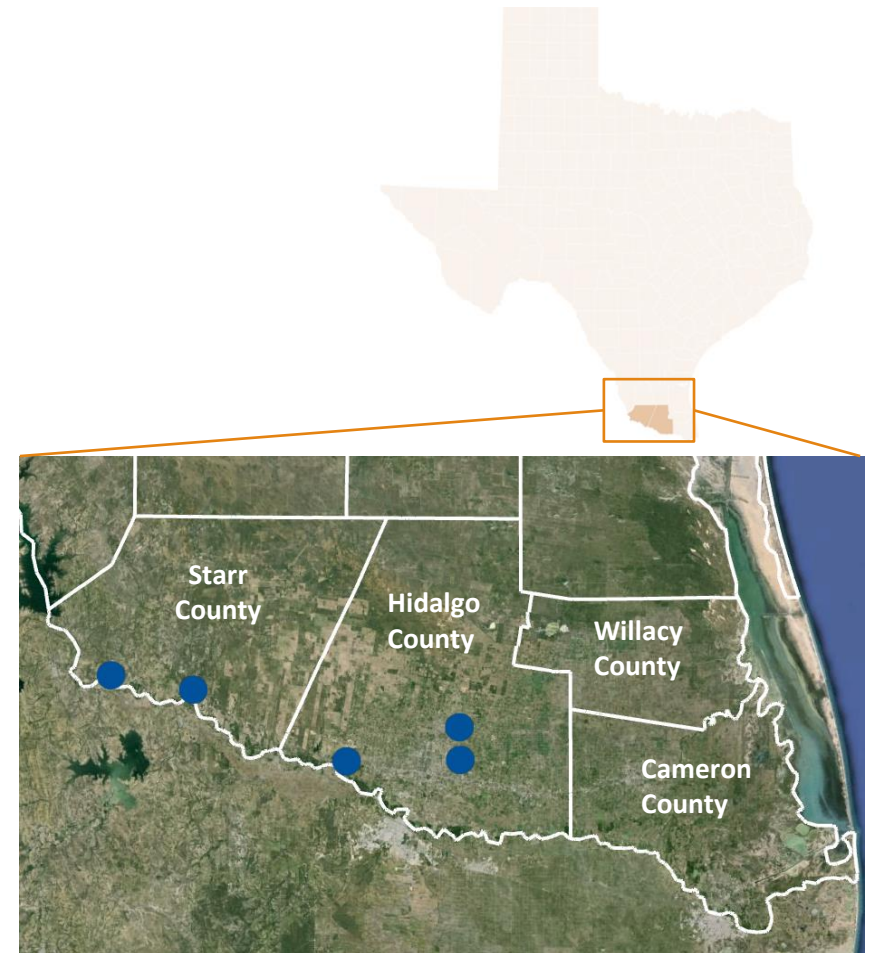
Portfolio Overview

DEVELOPER	PureSky Development Inc.
LOCATION	ERCOT South
PROJECTS	5 Standalone BESS Projects
TOTAL MWs	794 MW / 1,588 MWh
MATURITY	Pre-NTP
CODs	Spring 2027
STRUCTURE	Full sale, equity partnership, or other partnership
FLEXIBILITY	Open to sale of portfolio or individual projects

Timeline



Portfolio Location



Executive Summary

- PureSky Energy (“PureSky” or the “Seller”) is a leading community solar developer. PureSky has developed an operating and under construction portfolio of more than 260 MW across 52 projects and has a current development pipeline of more than 850 MW of solar across 11 states.
- As an early mover with PV+BESS deployment, PureSky has in-house expertise with siting, permitting, engineering and interconnection of BESS projects.
- PureSky is seeking a Buyer for a 794 MW / 1,588 MWh portfolio of late-stage, standalone BESS projects (the “Portfolio”) located in ERCOT South. The Portfolio consists of five projects, all of which are targeting NTP in late 2025.
- PureSky is seeking a 100% sale of the Portfolio but would be willing to entertain offers in which it retains a minority equity stake.



Project	County	Utility	Size	COD	Site Control	IX Agreements	NTP	Environmental	Tax Abatements	Energy Community
Chihuahua	Hidalgo	AEP	200 MW 2-hr	April 2027	Executed	Q1 2025	Q4 2025	Completed	Q1 2025	Yes
Flores	Starr	LCRA	200 MW 2-hr	April 2027	Executed	Q1 2025	Q4 2025	Completed	Completed	Yes
Gongora Hill	Starr	LCRA	200 MW 2-hr	April 2027	Executed	Q1 2025	Q4 2025	Completed	Completed	Yes
Minnesota	Hidalgo	LCRA	94 MW 2-hr	April 2027	Executed	Q1 2025	Q4 2025	Completed	Q1 2025	Yes
Richardson	Hidalgo	AEP	100 MW 2-hr	April 2027	Executed	Q1 2025	Q4 2025	Completed	Q1 2025	Yes

Vision

We lead the charge in providing renewable energy solutions that invigorate progress, enhance lives, and leave a legacy of environmental stewardship.

We build, own and operate Community Solar and energy storage facilities across the US.

We empower energy customers across the US with the ability to choose local, affordable, clean energy. With over 50 active or under construction Community Solar Farms, we've helped more than 9,000 customers sign up for clean energy and have helped save more than \$5 million in annual electricity bills.

We own and operate our community solar farms for their entire lifetime, placing high priority on working together with landowners, towns and other local stakeholders to ensure a valuable, long-term partnership in the fight against climate change.

Learn more here: www.pureskyenergy.com

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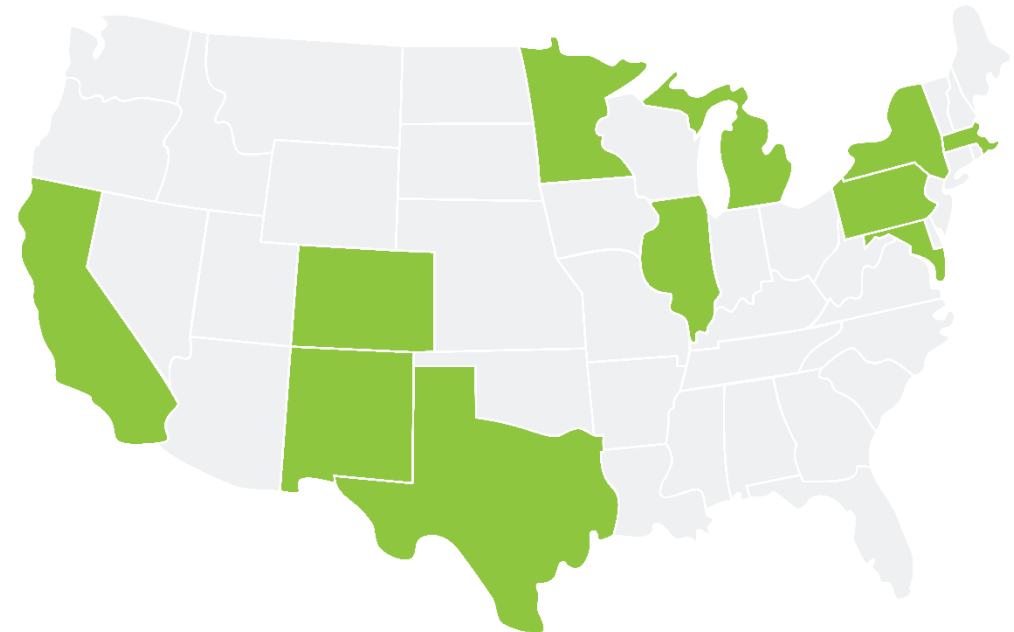
Active or Under
Construction
Projects

>260 MW

Built or
Under Contract

>80 MWh

Energy Storage
Batteries Built or
Under Contract



Process and Contacts

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